

PERRY DINES CORPORATION LIMITED

Notice of 2017 Annual Meeting

Notice is hereby given that the 2017 annual meeting of Perry Dines Corporation Limited (the "**Company**") will be held at the Boardroom, Level 16, 55 Shortland Street, Auckland, on Thursday 28 September 2017 commencing at 10.00am.

The business of the meeting is:

Ordinary Business

- To hear a brief address from the Chairman on the Company's 2017 annual report incorporating the financial statements and auditor's report for the twelve months ended 31 March 2017, and on progress on finding suitable projects for the Company.
- To receive and consider the annual report for the year ended 31 March 2017, together with the financial statements and auditor's report.

Representatives

A body corporate which is a shareholder may appoint a representative to attend the Annual Meeting on its behalf.

On behalf of the Board,

A handwritten signature in black ink, appearing to read 'B W Roulston', written in a cursive style.

B W Roulston.

EXPLANATORY NOTE

ORDINARY BUSINESS

There is no business requiring shareholders resolutions to be covered at the 2017 Annual Meeting.

Procedural Notes

Quorum: A quorum for a meeting of shareholders is present if three shareholders are present in person or by representative.

SHARE REGISTER

Computershare Investor Services Limited is the company's share registrar.

Computershare's contact details are:

email

enquiry@computershare.co.nz

website

www.investorcentre.com/nz

phone

+64 9 488 8777

Postal

Computershare Investor
Services Limited Private
Bag 92119 Victoria
Street West Auckland
1142

Electronic Annual Report (Notice under Section 209 of the Companies Act 1993)

The Company's 2017 Annual Report is available for you to view electronically or download at any time by visiting www.perrydines.co.nz. We encourage you to access documents online as this reduces costs while providing benefits to the environment. Should you wish you can receive a printed copy of the Annual Report, free of charge, provided you make such a request within 15 working days of receiving this notice. If you would like to request a printed copy please email info@perrydines.co.nz or write to us at the address below. Remember to include your name, postal address, and shareholder number.

A printed copy of the Annual Report will not be mailed to you unless you request it. The address to request, or cancel a previous request, for a printed copy is:

Perry Dines Corporation Limited
PO Box 37637
Auckland 1151
New Zealand

Your request will remain effective in future years; however we are required to send a reminder to each shareholder every year. If you want to cancel your request to receive a printed copy of the Annual Report at any time please email that instruction to info@perrydines.co.nz or write to us at the above address.

Perry Dines Corporation Limited does not produce a concise annual report.

